

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re)	Chapter 15
JSC BTA Bank,)	Case No. 10-10638 (JMP)
Debtor in a Foreign Proceeding.)	

DECLARATION OF
ANVAR GALIMULLAEVICH SAIDENOV
PURSUANT TO 28 U.S.C. § 1746

I, Anvar Galimullaevich Saidenov, do hereby declare and state that:

1. I am Chairman of the Management Board of JSC "BTA Bank" (Republic of Kazakhstan) and am over the age of eighteen years; and
2. on October 4, 2010, I caused the Notice attached to this Declaration as Exhibit A to be served by causing true and correct copies thereof to be enclosed securely in separate postage pre-paid envelopes and delivered via first class (Kazakhstan) mail to those parties listed on the service list attached to this Declaration as Exhibit B.

Pursuant to 28 U.S.C. § 1746, I declare, under penalty of perjury under the laws of the United States of America, that foregoing statements are true and correct.

Executed on: October 4, 2010



Anvar Galimullaevich Saidenov

Exhibit A

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re)	Chapter 15
JSC BTA Bank,)	Case No. 10-10638 (JMP)
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NOTICE OF FILING OF AND HEARING ON
FOREIGN REPRESENTATIVE'S MOTION PURSUANT TO
SECTIONS 105(a), 350, 1507(a), 1509(b)(2)-(3), 1517(d), 1521(a) and 1525(a)
OF THE BANKRUPTCY CODE FOR AN ORDER GRANTING
PERMANENT INJUNCTIVE RELIEF IN SUPPORT OF
RESTRUCTURING PLAN AND CLOSING CASE

PLEASE TAKE NOTICE that on September 29, 2010, Anvar Galimullaevich Saidenov (the "Foreign Representative"), in his capacity as the duly recognized foreign representative of JSC BTA Bank (the "Bank" or the "Debtor"), filed a motion (the "Motion") with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") for an order pursuant to sections 105(a), 350, 1507(a), 1509(b)(2)-(3), 1517(d), 1521(a) and 1525(a) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"), granting, among other things, permanent injunctive relief in support of a court-approved and creditor-endorsed restructuring plan in respect of the Debtor and closing the above-captioned case.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has scheduled a hearing to consider the relief requested in the Motion for 10:00 a.m. (New York time) on **October 26, 2010** (the "Hearing").

Copies of the Motion and all accompanying documentation are available to parties-in-interest on the Bankruptcy Court's Electronic Case Filing System, which can be accessed from the Bankruptcy Court's website at <http://www.nysb.uscourts.gov> (a PACER login and password are required to retrieve a document) or upon written request to the Foreign Representative's U.S. counsel (including by facsimile or e-mail) addressed to:

WHITE & CASE LLP
1155 Avenue of the Americas
New York, New York 10036-2787
Telephone: (212) 819-8200
Facsimile: (212) 354-8113
Attn: Richard A. Graham
rgraham@whitecase.com

PLEASE TAKE FURTHER NOTICE that any party-in-interest wishing to submit a response or objection to the Motion or the relief requested therein must do so in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules for the United States Bankruptcy Court for the Southern District of New York, and in writing and setting forth the basis therefor, which response or objection must be filed electronically with the Court by registered users of the Court's electronic case filing system in accordance with General Order M-242 (a copy of which may be viewed on the Court's website, <http://www.nysb.uscourts.gov>) and by all other parties-in-interest on a 3.5 inch disc, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format, which disc shall be sent to the Office of the Clerk of the Court, One Bowling Green, New York, New York 10004-1408. A hard copy of any response or objection shall be sent to the Chambers of the Honorable James M. Peck, United States Bankruptcy Judge, One Bowling Green, New York, New York 10004-1408 and served upon White & Case LLP (Attn: Evan C. Hollander, Esq.), U.S. counsel to the Foreign Representative, so as to be **received by no later than 4:00 p.m. (New York time), October 19, 2010.**

PLEASE TAKE FURTHER NOTICE that all parties-in-interest opposed to the Motion or the request for relief contained therein must appear at the Hearing at the time and place set forth above.

PLEASE TAKE FURTHER NOTICE that if no response or objection is timely filed and served as provided above, the Court may grant the relief requested in the Motion without further notice.

PLEASE TAKE FURTHER NOTICE the Hearing may be adjourned from time to time without further notice other than an announcement in open court, or a notice of adjournment filed with the Court, of the adjourned date or dates of the hearing or any other further adjourned hearing.

Dated: New York, New York
September 29, 2010

WHITE & CASE LLP

By: /s/ Evan C. Hollander

1155 Avenue of the Americas
New York, New York 10036-2787
Telephone: (212) 819-8200
Facsimile: (212) 354-8113
Abraham L. Zylberberg
Evan C. Hollander
Richard A. Graham

Attorneys for Anvar Galimullaevich
Saidenov as Foreign Representative of
JSC BTA Bank

Exhibit B

№	Claimant	Contact details
1	NALCO COMPANY	Nalco Ltd., Satpayev Street, 19 – Office 303 Atyrau Plaza, Atyrau, Kazakhstan Tel: +7 3122 203013 Fax: +7 3122 996086
2	AGIP KAZAKHSTAN NORTH CASPIAN OPERATING COMPANY N.V.	1, K.Smagulov Street, Atyrau, 060002 Kazakhstan Tel: + 39 02 91388500 Fax: + 7 7122 923300
3	KARACHAGANAK PETROLEUM OPERATING BV	West Kazakhstan region, Burlinsky District, Aksai, Industrial Area, Head Office CPO Tel: +7 (7113) 33-41-60, ext. 2288
4	SBERBANK OJSC	Legal and Mailing Address: 19 Vavilova St., 117997 Moscow, Russia Tel.: (+7 495) 974-66-77, (+7 495) 974-66-46, (+7 495) 974-77-61 E-mail: sbrf@sberbank.ru E-mail: sberbank@sberbank.ru
5	ELOPAK SYSTEMS AG	Cherstrasse 4 Glattbrugg CH-8152 Switzerland Tel: (41) 18102442
6	WIRTGEN INTERNATIONAL GMBH	address of representative office in Almaty 050009, Almaty Abai Avenue, 155, of.33-34 Tel: +7 727 2508418.2508419 Elgonov Amangeldy Nigmatovich
7	ERICSSON NIKOLA TESLA D.D.	Krapinska 45.p.p 93, HR-10002 ZAGREB, CROATIA, +38513654079, fax +385 1 302 6611, Gordana Kovacevic (President)
8	RABOBANK NEDERLAND	Croeslaan 28, 3521 CB Utrecht, The Netherlands, tel +31 30 71 22 536, fax +31 30 71 22 591, jasper.van.berkel@rabobank.com
9	MAKRON ENGINEERING OY	P.O.Box104 FI-15101 LAHTI FINLAND Street address: Norokatu 5 15170 LAHTI FINLAND Tel. +358 3 812 312 Fax +358 3 733 1299
10	OOO 'URAL HOLOD'	Address of the office-warehouse: 620041, Ekaterinburg, ul. Osnovinskaya, 15A Postal address: 620041, Ekaterinburg, PO Box 1954 For questions, please call: 341-62-10, 341-62-31 Tel / Fax: (343) 378-31-79 (multichannel)
11	CONSULATE GENERAL OF THE	CONSULATE GENERAL OF THE FEDERAL

	FEDERATIVE GERMANY	REPUBLIC OF GERMANY 92-A/7, Block-V, Clifton, Karachi. TEL: 021-5873782-3, 5870234 FAX: 021-5874009, 5821597
12	RFEE 'UZMEDEXPORT'	Address: Tashkent 100077 Uzbekistan Telephone: (99871) 2682544 Fax: (99871) 2683601
13	BANK OF NEW YORK	Kevin Heine U.S. & Latin America Corporate, Issuer & Treasury Services +1 212 635 1590 One Wall Street - 31st Floor New York, NY 10286
14	SE 'KYRGYZAERONAVIGATSIA	Department of Foreign Economic Relations GP Kyrgyzaeronavigatsiya" Tel/fax: +996 (312)693222 E-mail: kan_atm@transfer.kg
15	JSC 'ARCELORMITTAL TEMIRTAU'	Kazakhstan, Karaganda region, Temirtau, Lenina Street 1, Phone: (32135) 6-26-00, 6-21-17, Fax: (32135) 5-64- 00
16	ZAO 'VNESHNETORGOVAYA KOMPANIYA 'KAMAZ'	Tatarstan, Naberezhnye Chelny, 4, blvd. Rubanenko, 423810 Tel.: +7 8552 55 29 92, fax: +7 8552 55 29 80 market@kamaztrade.ru
17	KONTSEKRN KALINA' OJSC	Russian Federation, Ekaterinburg, Komsomolskaya Street, 80 Tel.: (343) 262 37 33, 262 00 01, fax: (343) 262 3734 Email: info@kalina.org
18	NESTLE ROSSIYA' LLC	NESTLE ROSSIYA LLC 21 PAVELETSKAYA SG., MOSCOW 115054
19	JSC KAZAKHTELECOM	31, Abai ave., Saryarka district, Astana, Republic of Kazakhstan, 010000; Phone: (7172) 58 77 18; Fax: (7172) 58 77 24
20	EXXON MOBIL KAZAKHSTAN INC	Atyrau, str. Kulmanov, 23 Tel: +7 (7122) 551-111 Astana, Abai Ave 47, the sample "Intercontinental" 7 floor, 725 office Tel: +7 (7172) 391-112 www.corp.exxonmobil.com zhainagul.siykova @ exxonmobile.com
21	FORTIS BANK S.A./N.V. BRUSSELS	Montagne du Parc 3, 1000 Brussels, Belgium, Valentina Kryva, +3222287995
22	OJSC 'METALLSERVIS'	Moscow, Kashirsky fare, 17, p. 5 Tel. (Fax) +7 (499) 171-15-25 General Director- Oleg Tyurpenko
23	DIRECTOR GENERAL OF NAVAL ARMAMENT INTEGRATED HEADQUARTERS OF MINISTRY	Naval Headquarters, South Block, New Delhi - 110 011, tel 23011400, fax 23792620

	OF DEFENCE (NAVY) GOVERNMENT OF INDIA, MINISTRY OF DEFENCE, INDIA	
24	CREDIT SUISSE, LONDON BRANCH	One Cabot Square, London E14 4QJ, +44 0 207 8888 364, Ian Croft
25	Oude Elferink Amsterdam	Johan van Hasseltweg 46 1022 WV Amsterdam Postbus 37680 1030 BH Amsterdam correspondentie-adres T 020 636 62 61 F 020 636 62 65 E info@oegdw.nl
26	BANQUE INTERNATIONALE DE COMMERCE - BRED	21,rue du Rhone-1204 Geneva-Switzerland, Ilario Cirieco, +41223123070, icirieco@bic-bred.com